



THE TOWER SOCIETY
CONFIDENTIAL DATA SHEET



Name: _____ Class: _____ Birth date: _____

Spouse: _____ Class: _____ Birth date: _____

Address: _____

City: _____ State: _____ Zip: _____ Nation _____

Phone: _____ Email: _____

Children's Names – Birth dates

Employer: _____ Phone Number: _____

Please check appropriate boxes.

I/We have made provisions for Lehigh as follows:

- outright bequest payable upon my/our death(s) directly to Lehigh University
- provision in will of surviving spouse payable to Lehigh University at death
- present charitable trust with trustee other than Lehigh University
- life insurance payable to Lehigh University
- charitable trust to be established at death eventually payable to Lehigh University
- other _____

Estimated value payable to Lehigh University \$ _____

I would like Lehigh University to use my gift for the following purpose:

Lehigh is required to follow the exact wording as stated in your will or trust document.

Note: Undesignated assets will be added to the endowment fund. The income will be used at the University's discretion based on the various academic and/or capital needs at the time.

Do we have your permission to disclose your name and your future gift intention in our communications? _____ Yes _____ No

Date

Your Signature

The giving threshold for the Tower Society is a single gift of \$10,000 or more. It must be designated for Lehigh's endowment. It can be a gift of cash or securities, or a future gift commitment that is part of your estate plans.