



THE TOWER SOCIETY
CONFIDENTIAL BEQUEST INTENTION



Name: _____ Class: _____ Birth date: _____
Spouse: _____ Class: _____ Birth date: _____
Address: _____

City: _____ State: _____ Zip: _____ Nation: _____

Phone: _____ Email: _____

Children's Names - Birth dates

Employer: _____ Phone Number: _____

Please check appropriate boxes.

I/We have made provisions for Lehigh as follows:

- outright bequest payable upon my/our death(s) directly to Lehigh University
- provision in will of surviving spouse payable to Lehigh University at death
- present charitable trust with trustee other than Lehigh University
- beneficiary of an IRA account _____ %
- other _____

Estimated value payable to Lehigh University \$ _____

I would like Lehigh University to use my gift for the following purpose:

**Lehigh is required to follow the exact wording as stated in your will or trust document.
For bequests of \$500,000 or more, please provide Lehigh with the paragraph or page from
your document that pertains to the university.**

**Note: An unrestricted gift provides the University with an opportunity to allocate funds in a
timely way where need is greatest.**

*Do we have your permission to disclose your name and your future gift intention in
our communications? ___ Yes ___ No*

Date

Your Signature

The giving threshold for the Tower Society is a single gift of \$10,000 or more. It must be designated for Lehigh's endowment. It can be a gift of cash or securities, or a future gift commitment that is part of your estate plans.